



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND¹ TENDER ANNOUNCEMENT

4 August 2025

Issue Number	250355
Tender Type	New Issue
Tender Date	6 August 2025
Tender Time	9:30 am to 2:30 pm
Offering Amount	RMB 1 Billion
Interest Type	Fixed
Coupon Rate	1.60%
Interest Payment Frequency	Per 6 Months
Interest Payment Date	7 Feb. 7 Aug.
Original Tenor	66 Months
Issue and Settlement Date	7 August 2025
Value Date	7 August 2025
Maturity Date	7 February 2031
Listing Date	8 August 2025
Commission Rate	0.08%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.